

**Code**  
**Company name**  
**Date** 06/26/2019  
**Subject** Notice of issue of covered warrant

**Content:**

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any): none
4. Information on the warrant:
  - Name of warrant: Warrant FPT/6M/SSI/C/EU/Cash-01
  - Name (code) of underlying security: FPT
  - Issuer of the underlying security: FPT Corporation
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 06 months
  - Expiration date: September 30, 2019
  - Conversion ratio: 1:1
  - Exercise price (exercise index): 46,000 VND
  - Value of collateral: 50% of the offering value
5. Quantity of warrants registered for offering: 1,000,000 warrants
6. Issue price: 6,000 VND/warrant
7. Quantity of issued warrants (in case of additional issue): 0
8. Minimum buying quantity: 100 warrants
9. Time of subscription: from June 26, 2019 to June 28, 2019
10. Place of subscription and receipt of prospectus: SSI Securities Corporation
11. Bank for blocking depository money: BIDV - Thanh Xuan Branch (Hapulico Complex, No.1 Nguyen Huy Tuong, Thanh Xuan Trung, Thanh Xuan, Ha Noi)